

Non-renounceable Pro-Rata Entitlement Offer - Closing Date Extended

Bulletin Resources Limited (**Company**) wishes to advise that the Closing Date for its non-renounceable pro-rata entitlement offer (**the Offer**) announced on 27 May 2013 has been extended to **5.00pm (WST) on Thursday, 25 July 2013**. The extension is to enable adequate time for eligible shareholders to receive and consider the Notice of Meeting for the General Meeting of Shareholders to be convened in accordance with the requisition for a general meeting announced on 17 June 2013. The Notice of Meeting will be released to ASX and dispatched to shareholders on Friday, 5 July 2013.

The Offer, which opened on 11 June 2013, is for eligible Shareholders to subscribe for one (1) new fully paid ordinary share (**Share**) for every two (2) Shares in the Company held at the Record Date of 5:00pm (WST) on 4 June 2013 at \$0.03 per new Share to raise up to approximately \$1.67 million before costs of the Offer.

The maximum number of Shares which will be issued under the Offer is approximately 55,676,931. The Shares issued under the Offer will rank equally with all Shares already on issue. The Company will apply to have the new Shares quoted on ASX. Following completion of the Offer, the Company will have approximately 167,030,793 Shares on issue (if the Offer is fully subscribed and no other Shares are issued). The Offer is not underwritten.

Eligible shareholders have been offered an opportunity to apply for additional new Shares under any shortfall. The shortfall to the Offer may be placed by the Directors of the Company at their sole discretion to any party, other than to related parties, within three months of the close of the Offer.

Eligible shareholders will have now received via mail an Offer Document in relation to the Offer and a personalised entitlement and acceptance form which provides details on how to participate in the Offer.

The funds raised from the Offer will be applied primarily towards furthering development at the Company's Lamboo Gold Project, exploration activities and for general working capital.

The Board thanks you for your support of the Company and invites you to carefully consider this investment opportunity prior to the Closing Date if you have not already done so.

A revised timetable in relation to the Offer is attached.

-ENDS-

For further information please contact:

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Revised Timetable

Non-renounceable Entitlements Offer announced via ASX (pre-open)	27 May 2013
Shares trade ex-entitlements (Ex date)	29 May 2013
Record Date (date for determining entitlements of Eligible Shareholders to participate in the Offer)	5.00pm (WST) 4 June 2013
Offer Document and Entitlement and Acceptance Form dispatched to Eligible Shareholders	11 June 2013
Acceptances close*	25 July 2013
New Shares quoted on a Deferred Settlement basis **	26 July 2013
Company to notify ASX of under-subscriptions (if any) **	30 July 2013
Allotment and issue of New Shares **	2 August 2013
Deferred Settlement trading ends **	2 August 2013
Dispatch of holding statements **	2 August 2013
Trading commences on ASX **	6 August 2013

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion with 6 Business Days notice. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only.