

Results of Non-Renounceable Entitlements Offer

Bulletin Resources Limited (ASX:BNR) ("Bulletin" or the "Company") wishes to advise the results of the non-renounceable pro-rata entitlement offer ("the Offer") to raise up to approximately \$1.67 million (before costs) which opened on 11 June 2013 and closed on 25 July 2013.

The Company is pleased to advise that valid applications under the Offer from Eligible Shareholders have been received totalling \$516,416.97 (before costs) applying for a total of 17,213,899 New Shares to be issued at \$0.03 per New Share.

The Board reserves the right to place the resultant shortfall of 38,463,065 New Shares at their sole discretion to any party, other than to related parties, at the same issue price of \$0.03 per New Share to raise a further \$1,153,891.95 within three months of the closing date of the Offer.

Allotment and issue of the 17,213,899 New Shares is expected to occur on 2 August 2013 with dispatch of holding statements to occur on the same day and trading on ASX expected to commence on 6 August 2013.

The Board wishes to thank all Shareholders that participated in the Offer.

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For further information please contact:

Martin Phillips
Bulletin Resources
+61 (0) 8 9388 6921
admin@bulletinresources.com